

EXHIBIT A

DATE: \_\_\_\_\_

APPLICATION FOR REGISTRATION OF  
SELF-FUNDED EMPLOYEE HEALTH CARE PLAN

\_\_\_\_\_  
(Name of Trust Fund)

\_\_\_\_\_  
(Address of Principal Office of Fund)

\_\_\_\_\_  
(Phone No.)

Effective date of the Plan: \_\_\_\_\_

To the Director of Insurance of the State of Idaho:

STATE OF )  
COUNTY OF ) ss  
)

\_\_\_\_\_, Employer(s) and

\_\_\_\_\_, Trustee, being  
duly sworn each for himself deposes and says that the information contained in this  
Application for Registration is true to the best of his knowledge and belief.

\_\_\_\_\_  
Employer(s)

\_\_\_\_\_  
Trustee

Subscribed and sworn to before me this

\_\_\_\_\_ day of \_\_\_\_\_. 19\_\_

\_\_\_\_\_  
My Commission Expires: \_\_\_\_\_

## REGISTRATION

### GENERAL INTERROGATORIES

1. Is this Plan maintained for the purpose of complying with any workers' compensation law or unemployment compensation disability insurance law?

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2. Is this Plan administered by or for the Federal Government of agency thereof?

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3. Is this Plan primarily for the purpose of providing first aid care and treatment, at a dispensary of the employer, for injury or sickness of employees while engaged in their employment? \_\_\_\_\_  
(If yes, describe)

4. Has this Plan been in existence and operation for a period of fifteen (15) years immediately prior to July 1, 1974? \_\_\_\_\_

If yes, provide effective date of operation: \_\_\_\_\_

5. Is this a self-funded plan established for the sole purpose of funding the dollar amount of a deductible clause contained in the provisions of an insurance contract issued by an insurer duly authorized to transact disability insurance in this state? Please provide information as to the number of deductibles per family and deductible amount per person. \_\_\_\_\_

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Please indicate number of beneficiaries insured and the total aggregate amount of all deductible obligations. \_\_\_\_\_

6. Give the names and addresses of the employer(s) for whose employee-beneficiaries the trust fund is operated. \_\_\_\_\_

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7. Give the name and address of the administrator of the Plan.

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8. Give the names and addresses of the trustees of the Plan.

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9. Give the names and addresses of Plan consultants, if any.

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10. Give the names and addresses of insurance agents or brokers transacting business with the Plan, if any.

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11. Give the names and addresses of associated or affiliated trust funds and/or Plans under control of management of the administrator or trustees named herein.

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12. If benefits are provided by any means other than direct payments of a trust fund, please complete the following schedule and attach a copy of the group policy and/or other contract covering these benefits:

GENERAL  
DESCRIPTION  
OF BENEFIT

NAME & ADDRESS OF PERSON  
PROVIDING BENEFITS

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13. Are all contributions to the Fund payable in advance?

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14. Does the Plan operate under the provisions of a Trust Agreement between the employer(s) and the Trustee?\_\_\_\_\_

15. Have guidelines been established for trustees and administrators of the Plan?

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16. If the Plan is already in operation, has each employee-beneficiary received, and will each future employee-beneficiary receive, a written statement or schedule adequately and clearly stating all benefits allowable under the Plan, together with all applicable restrictions, limitations and exclusions, and the procedure for filing a claim for benefits?\_\_\_\_\_

17. If the Plan is not yet in operation, will each beneficiary receive a written statement or schedule as described in 16 above?

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18. How often are the trust funds audited by an independent accountant?

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Name and address of auditing firm:\_\_\_\_\_

19. (a) Have all individuals that will handle receipts and disbursements for the Trust Fund been bonded under a fidelity bond issued by a surety authorized to transact such surety business in the State of Idaho?

\_\_\_\_\_

If so, give name and address of Surety\_\_\_\_\_

\_\_\_\_\_

and amount of fidelity coverage:\_\_\_\_\_

(b) Are individuals handling receipts and disbursement for the Trust Fund licensed as per Idaho Code Chapter 9, Title 41?\_\_\_\_\_

20. Do you assert that this plan's program of coverage is qualified under the Employee Retirement Income Security Act (ERISA)?\_\_\_\_\_

If so, attach a copy of notice of this qualification from the United States Department of Labor.

21. Please complete the attached chart on page 6.

BENEFITS CHECKED ARE PROVIDED

CONTRIBUTIONS ARE  
MADE BY

APPROX. NUMBER  
BENEFICIARIES  
COVERED

Benefit	Directly Out of Trust Fund	By Insurance Carrier(s)	By Hospital and Medical Serv. Plans	Other (Specify)	Employer	Employee Payroll Deduction	Employee	Covered Deps.
Disability Income								
Hospital								
Medical								
Surgical								
Dental								
Vision Services								
Other (Specify)								